

 To speed enrollment process,
please be thorough and fill out all sections that apply.

SHORT FORM APPLICATION

**Enrollment Application/Change/Cancellation Request
for Medical Coverage**

To speed enrollment process, please be thorough and fill out all sections that apply.

- Enroll
 Cancel
 Change
 Address Change
 Name Change
 Date of Change ___/___/___

A. Employee Information

First Name	M.I.	Last Name	Social Security #/Employee ID #		
Street Address	Apt. #	City	County	State	Zip Country
Home Phone	Work Phone	How many hours do you work per week?		E-mail Address <input type="checkbox"/> Home <input type="checkbox"/> Work	
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Married <input type="checkbox"/> Widowed	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Birthdate	Physician*	Physician's ID No.	Are you a current patient? <input type="checkbox"/> Yes <input type="checkbox"/> No

B. Family Information

Dependents to be enrolled, cancelled, changed: (Attach sheet if necessary)

Check appropriate box	Last Name	First Name	M.I.	Sex	Birthdate	Relationship**	Full-Time Student	Physician*	Are you a Current Patient?
	Dependent Social Security No.							Physician's ID Number	
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change	SS#			M F			<input type="checkbox"/> Yes <input type="checkbox"/> No School Name:		<input type="checkbox"/> YES <input type="checkbox"/> NO
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change	SS#			M F			<input type="checkbox"/> Yes <input type="checkbox"/> No School Name:		<input type="checkbox"/> YES <input type="checkbox"/> NO
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change	SS#			M F			<input type="checkbox"/> Yes <input type="checkbox"/> No School Name:		<input type="checkbox"/> YES <input type="checkbox"/> NO

***IMPORTANT:** Please use the UnitedHealthcare directory of providers to choose a Primary Physician (Primary Care), for yourself and each of your covered dependents for UnitedHealthcare Select and Select Plus only. **For court ordered dependent, legal documentation must be attached. Please see employer representative for more information about the qualifications for full-time student status. If dependent does not reside with eligible employee, please provide address on separate sheet.

C. Product Selection (check all that apply)

MEDICAL BENEFITS: <input type="checkbox"/> Employee Only Coverage <input type="checkbox"/> Employee/Spouse Coverage <input type="checkbox"/> Employee/Children Coverage <input type="checkbox"/> Employee/Spouse/Children Coverage <input type="checkbox"/> No Medical Coverage (complete Section E)	DENTAL BENEFITS: <input type="checkbox"/> Employee Only Coverage <input type="checkbox"/> Employee/Spouse Coverage <input type="checkbox"/> Employee/Children Coverage <input type="checkbox"/> Employee/Spouse/Children Coverage <input type="checkbox"/> No Dental Coverage <input type="checkbox"/> I decline coverage for myself <input type="checkbox"/> I decline coverage for my spouse <input type="checkbox"/> I decline coverage for my children Reason: <input type="checkbox"/> Covered under another plan <input type="checkbox"/> Other: _____	LIFE INSURANCE PRODUCTS⁺ Salary \$ _____ <input type="checkbox"/> wk <input type="checkbox"/> mo <input type="checkbox"/> yr <input type="checkbox"/> Life/Accidental Death or Dismemberment <input type="checkbox"/> Dependent Life Insurance <input type="checkbox"/> [Supplemental Life] <input type="checkbox"/> [Suppl. Accidental Death and Dismemberment] <input type="checkbox"/> [Critical Illness] Life Beneficiary's Full Name and Address _____ Relationship _____	EMPLOYER USE ONLY Benefit Level/Class Code _____ _____ _____ _____
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OVERTURE PLAN DESIGN (Check one selection if your employer has offered an Overture Package.)

- UnitedHealthcare Overture Classic
 UnitedHealthcare Overture Performance
 UnitedHealthcare Overture Premier

D. To Be Completed By Employer

Company Name	Group #	Plan Variation	Medical _____ Dental _____	Department Number	
<input type="checkbox"/> New Enrollment/Additions: (Check one) Date of Hire ___/___/___ Requested Date of Coverage ___/___/___ <input type="checkbox"/> New Hire <input type="checkbox"/> Status Change (PT to FT) <input type="checkbox"/> Return from Leave/Layoff <input type="checkbox"/> Birth <input type="checkbox"/> Marriage <input type="checkbox"/> Adoption (attach legal documentation) <input type="checkbox"/> Court ordered dependent (attach documentation) <input type="checkbox"/> Other (describe) _____ <input type="checkbox"/> COBRA/Continuation start date _____ stop date _____ <input type="checkbox"/> Annual Open Enrollment Requested Effective Date of Enrollment ___/___/___			(attach COBRA Election Form)	<input type="checkbox"/> Cancellations: Last Date of Employment ___/___/___ Requested Effective Date of Cancellation ___/___/___ <input type="checkbox"/> Cancel all coverage <input type="checkbox"/> Cancel listed above – Section B Reason: (check one) <input type="checkbox"/> Death <input type="checkbox"/> Employee Terminated <input type="checkbox"/> Divorce <input type="checkbox"/> Moved out of service area <input type="checkbox"/> Dependent reached student/dependent max age <input type="checkbox"/> Other (describe) _____	

Product Selections – Check all that apply

<input type="checkbox"/> Union	<input type="checkbox"/> Non-union	<input type="checkbox"/> Salaried	<input type="checkbox"/> Hourly	<input type="checkbox"/> Active	<input type="checkbox"/> Retired/Date _____
<input type="checkbox"/> UnitedHealthcare Choice+^ <input type="checkbox"/> UnitedHealthcare Select HMO+^ <input type="checkbox"/> UnitedHealthcare Managed Indemnity^ <input type="checkbox"/> UnitedHealthcare Select Plus+^ <input type="checkbox"/> UnitedHealthcare Overture^ Package: _____ (A-S)	<input type="checkbox"/> UnitedHealthcare Choice Plus+^ <input type="checkbox"/> UnitedHealthcare Options PPO^ <input type="checkbox"/> [UnitedHealthcare Options PPO 80/80]^ <input type="checkbox"/> [UnitedHealthcare Rhapsody]^	DENTAL PLANS <input type="checkbox"/> UnitedHealthcare Dental Managed Indemnity^ <input type="checkbox"/> UnitedHealthcare Dental Options PPO^ <input type="checkbox"/> UnitedHealthcare Dental Select DHMO***			

ATTENTION EMPLOYER REPRESENTATIVE: To ensure accurate processing of application, 1) please review all sections and confirm employee completed the appropriate information. 2) Complete section D. 3) Please provide your signature and today's date.

Signature/Employer Position _____ Date _____ Phone # _____

E. Other Medical Coverage Information / Waiver**(This section must be completed)**

Applicant Name _____

Have you or your dependents had any other medical coverage in the last 12 months? YES NO Will this coverage be terminated? YES NO

Insurance Company Name (use extra paper if needed)	Coverage Start Date	Coverage Stop Date	If Yes, Date
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Coverage type: Group Policy Individual Policy Medicare/Medicaid Other _____

Is this coverage through your spouse's employer? <input type="checkbox"/> YES <input type="checkbox"/> NO If yes, please provide employer's name	Name, date of birth and Social Security # of policy holder
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Employee's relationship to policyholder	Names of family members with other continuing medical coverage (Including Medicare)
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Medicare effective date Parts A&B	Reason for Medicare eligibility: <input type="checkbox"/> Over 65 <input type="checkbox"/> Disabled <input type="checkbox"/> Kidney Disease	Medicare Claim #
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WAIVER I decline to enroll for this coverage for myself, my spouse, and my dependent children due to:
 Existence of other health coverage Spousal coverage Other Reason (Explain) _____**Check one of the above boxes, then read and sign.**

I understand that if I and/or my dependents, if any, waive coverage and desire to participate in the plan at a later date, coverage may be subject to treatment as a late enrollee and may apply at next open enrollment period. I further understand that if I decline enrollment for myself or my dependents (including my spouse) because of other health coverage, I may in the future be able to enroll myself or my dependents in this plan, provided that I request enrollment within 30 days after such coverage ends. In addition, if a new dependent relationship forms as a result of marriage, birth, adoption, or placement for adoption, I may be able to enroll myself and my dependent provided that I request enrollment within 30 days after such marriage, birth, adoption, or placement for adoption. I have read and understand the "Important Information" included on this form.

X Employee Signature _____ Date Signed _____
(only sign if you are waiving coverage)

F. Medical Research Studies / Additional Products & Services

- Please do not send me information regarding medical research studies.
- Please do not send me information regarding additional products and/or services.

Medical History

Any "yes" answers may exclude any HIV/AIDS antibody test or genetic test results.

- Yes No 1. Have you or your dependents visited a health care professional including inpatient or outpatient hospitalization in the past 5 years for any illness, injuries, medical condition or surgery (including mental health, chemical dependency and infertility)? If yes, list person's name, dates, reason for and results of the treatment.

- Yes No 2. Have you or your dependents been prescribed or taken any prescription medications for more than 30 days in the past 12 months? If yes, list person's name, name of drug, reason for prescribing medication and dates taken.

Continued on next page

Medical History (continued)

Yes No 3. Have any treatment, tests, or surgeries been scheduled but not yet done? Please list scheduled tests and/or surgeries.

Yes No 4. Are you or your dependents currently pregnant? If yes, list person's name, expected delivery date and any complications including the anticipation of multiple births.

Yes No 5. Has anyone on this application used tobacco products in the past 12 months?

IF ADDITIONAL SPACE IS REQUIRED, PLEASE ATTACH A SEPARATE SHEET AND BE SURE TO DATE AND SIGN THAT SHEET.

Signature (Form must be signed)

I confirm that the information I have provided on this form is complete and accurate.

I understand that the health benefit plan that I have selected provides reimbursement for certain medical costs, which are more fully described in the current Certificate of Coverage or Summary Plan Description. I understand there may be instances where treatment decisions made by my physician or me or medical expenses which I have incurred may not be covered by my health benefit plan.

I understand that information collected in connection with administration of the benefit plan may be used to bring to my attention health products or services that might be valuable to me and otherwise as permitted by law. I understand that you may combine that information with other information so that it is no longer individually identifiable and use it for commercial and other purposes.

I acknowledge that I have received "Important Information" statement included on this form.

Date _____ Employee Signature _____

Spouse Signature (if possible) and applicable _____

Employer _____

WISCONSIN INSURANCE LAW REQUIRES ALL CARRIERS IN THE SMALL GROUP MARKET TO ISSUE ANY HEALTH BENEFIT PLAN IT MARKETS IN THE WISCONSIN SERVICE AREA TO SMALL EMPLOYERS OF 2-50 EMPLOYEES, REGARDLESS OF THE HEALTH STATUS OF ANY INDIVIDUALS IN THE GROUP.

IMPORTANT INFORMATION

In order to make choices about your health care coverage and treatment, we believe that it is important for you to understand how your plan operates and how it may affect you. In an ever-changing environment, the information can never be complete and we urge you to contact us if the information in your Summary Plan Description, Certificate of Coverage or other materials do not answer your questions. Further information is available at www.myuhc.com or 1 (800) 407-3776.

1. We do not provide medical services or make treatment decisions. We help finance and/or administer the health benefit plan in which you are enrolled. That means:
 - We make decisions about whether the health benefit plan you chose will reimburse you for care that you may receive.
 - We do not decide what care you need or will receive. You and your physician make those decisions.
2. We may enter into arrangements where another entity carries out some of our duties, but those entities must operate consistently with our commitment to your plan.
3. We may use individually identifiable information about you to identify for you (and you alone) procedures, products or services that you may find valuable.
4. We contract with networks of physicians and other providers. Our credentialing process confirms public information about the providers' licenses and other credentials, but does not assure the quality of the services provided.
5. Physicians and other providers in our networks are independent contractors and are not our employees or agents. We do not control nor do we have a right to control your physician's treatment or plan.
6. We may enter into agreements with your physician or other provider to share in the cost savings that our approach may generate. We encourage providers in our network to disclose the nature of those arrangements with you. If they do not, we encourage you to talk to your physician about these arrangements.
7. We encourage physicians to talk with you about medical care you or your physician think might be valuable.
8. We will use individually identifiable information about you as permitted by law, including in our operations and in our research. We will use anonymous data for commercial purposes including research.

Statement of affirmation and authorization to obtain and disclose information in connection with eligibility for medical coverage.

I (we) request the indicated group medical coverage for myself and, if the plan provides, for my dependents. I authorize any required premium contributions to be deducted from earnings.

I (we) authorize all providers of health services or supplies and any of their representatives to give the following to the HMO/insurance company(ies): any available information about the medical history, condition or treatment of any person named in this request. I (we) authorize the HMO/insurance company(ies) to use this information to determine eligibility for medical coverage and eligibility for benefits under an existing policy.

I (we) also authorize the HMO/insurance company(ies) to give this information to its (their) representatives or to any other organization for the reason notified above. I (we) agree that this authorization is valid for 30 months from the signature date. I (we) know that I (we) have the right to ask for and to receive a copy of this authorization.

I understand that the Certificate of Coverage or Summary Plan Description and other documents, notices and communications regarding my health benefit plan may be transmitted electronically.

I (we) have not given the agent or any other persons any health information not included on the Request for Medical Coverage. I (we) understand that the HMO/insurance company(ies) is not bound by any statements I (we) have made to any agent or to any other persons, if those statements are not written or printed on this Request for Medical Coverage and any attachments.

I have a continuing obligation to report changes in health status (e.g. received medical advice, diagnosis, care or treatment) after I sign the enrollment form and before receipt of my identification card.

Group Medical Insurance provided by or through:

+UnitedHealthcare of Wisconsin, Inc.

^United HealthCare Insurance Company

Dental Benefits provided by:

***Dental Benefit Providers, Inc., and affiliates

UnitedHealthcare of Wisconsin, Inc.

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